

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme COMET RESOURCES LIMITED

ACN 060 628 202

1. Details of substantial holder (1)

Name GREAT SOUTHERN FLOUR MILLS PTY LTD

ACN/ARSN (if applicable) 002 039 536

The holder became a substantial holder on 26/06/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	16,000,000	16,000,000	5.77%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Great Southern Flour Mills Pty Ltd	Indirect	15,000,000 Fully Paid Ordinary Shares
Mathew Walker	Indirect	1,000,000 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Great Southern Flour Mills Pty Ltd	Great Southern Flour Mills Pty Ltd	Great Southern Flour Mills Pty Ltd	15,000,000 Fully Paid Ordinary Shares
Mathew Walker	Mathew Walker	Mathew Walker	1,000,000 Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Great Southern Flour Mills Pty Ltd	Various	\$0.031 per share		8,425,000 Fully Paid Ordinary Shares
Mathew Walker	16/05/2019	\$0.030 per share		950,000 Fully Paid Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

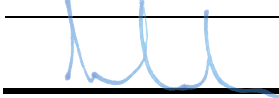
Name	Address
Great Southern Flour Mills Pty Ltd	PO Box 732, Subiaco, PO, WA 6904

Signature

print name Mathew Walker

capacity Director

sign here



date 04/07/19